Review of the action taken on recommendations made by the 41st Pepper Exporters Meeting Held on 09th November 2010, Cochin, Kerala, India

Ref.	Decision / Recommendations made in the 41 st Pepper Exporters Meeting of IPC	Action taken
	Introduction	
	The 41st Pepper Exporters' Meeting was held on 9th November 2010 at Cochin, Kerala India. The meeting was held in conjunction with the 38th Session of IPC, which was hosted by the Government of India and organized jointly by the Spices Board, Ministry of Commerce and Industry and the International Pepper Community.	Noted
	The Meeting was attended by the officials and representatives from Exporters associations and commodity boards from the member countries as well as officials and trade representatives from other pepper producing countries namely People's Republic of China and Cambodia.	
1.	Adoption of Agenda	Noted
	The meeting adopted the proposed agenda.	
2.	Welcome Address by Mr. S. Kannan, Executive Director of IPC	Noted
	Mr. S. Kannan, Executive Director of IPC welcomed all the representatives from the member countries and exporters of pepper.	
3.	Election of Chairman, Vice-Chairman & members of drafting Committee	
	The meeting unanimously elected Mr. Philip Kuruvilla of India Brazil as Chairman of the meeting and Dr. Akbarsyad Rivai Saad of Indonesia as Vice-Chairman of the Meeting.	Noted
	The Vice-Chairman will be the Chairman of the Drafting Committee, which consisted of the following members:	
	 Mr. Johannes Bunster Torrecillas of Brazil Dr. Charles J. Kithu of India Mrs. Yuliani Widjaja of Indonesia Mr. Grunsin Ayom of Malaysia Mr. W.D.L. Gunaratne of Sri Lanka Mr. Do Ha Nam of Vietnam 	
4	Review of the Progress on decisions and recommendations made by the 40 th Meeting of Pepper Exporters Mr. S. Kannan, Executive Director of IPC briefed the meeting on action taken by IPC and member countries in respect of the various recommendations made by last year's Pepper Exporters Meeting held in Brazil. The meeting took note of the action sheet.	Noted

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5	Presentation of a paper on "Global Pepper Industry" by Mr. S. Kannan, Executive Director of IPC Mr. S. Kannan's paper on Global Pepper Industry is given as Annex.	Noted
6	Presentation and discussion of country papers covering pepper production, productivity, cost of production, exports, imports, price trend, domestic and per-capita consumption and carry over stock (actual for 2009, estimate for 2010 and projection for 2011) by representatives from IPC member countries viz. Brazil, India, Indonesia, Malaysia, Sri Lanka, Vietnam and Papua New Guinea. Country papers on pepper production, imports, exports, domestic consumption, and carry over stock for 2009 (actual), estimates for 2010 and projection for 2011 were presented by representatives from member countries of Brazil, India, Indonesia, Malaysia, Sri Lanka, Vietnam as well as other pepper producing countries namely People's Republic of China and Cambodia.	To get a better picture on the crop size at the major growing areas, IPC has undertaken two field visits in Lampung and East Kalimantan of Indonesia. Similar survey may be conducted jointly by IPC, the exporters' associations / concerned government agencies in other member countries. Formal request was also sent to the IPC member countries and other producing countries to prepare country papers and send to IPC well in advance for early compilation.
	The country papers from Brazil, India, Indonesia, Malaysia, Sri Lanka and Vietnam were given in <u>Annexes 05, 06, 07, 08, 09 and 10</u> respectively.	
07	Views and perception from trade associations on the country papers	
0.	In general, the trade associations have accepted the country papers presented by the members and non-members.	Noted
80	Consideration and adoption of the aggregated figures on pepper production, exports, imports, domestic consumption and carry over stock (actual for 2009, estimate for 2010 and projection for 2011. After discussing at length, the meeting finally agreed to adopt the aggregated statement on pepper production, exports, imports, domestic consumption and carry over stock (actual for 2009, estimate for 2010 and projection for 2011, which is given as <i>Annex 13</i> .	The statement adopted in Cochin Meeting is given as <i>Appendix 01-A</i> . IPC has also invited exporters assocation to have prior meeting on 22nd Nov to have concensus on estimated and projected figures on production, exports, carry over stock etc. before the Exporters Meeting.
09	Discussion on the provisional agenda for the 42 nd Pepper Exporters' Meeting The meeting requested member countries to submit to IPC Secretariat any agenda items to be included in the agenda for the next Pepper Exporters Meeting well in advance.	IPC has proposed to include two new items for consideration by the Meeting viz. 1) Reviving the IPC Committee on

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Marketing;				
		Developing the IPC Common Sales Contracts; and		
		3) Establishing the IPC Arbitration Board		
10	Discussion on the date and venue for the 42 nd Pepper Exporters' Meeting	The Government of Indonesia has		
	The representative of Indonesia informed that the Government of Indonesia will host the 42 nd Pepper Exporters Meeting along with the 39 th Session of IPC during 1 st week of November 2011. The dates and venue of the Meeting will be communicated to the IPC Secretariat in due course.	confirmed to host the 42 nd Pepper Exporters Meeting along with the 39 th Session at Lombok Island, during 22-26 Nov. 2011		
11	Consideration and adoption of the report of the 41 st Pepper Exporters' Meeting	Noted		
	The report of the 41 st Pepper Exporters Meeting will be placed for consideration at the Exim Meeting and Plenary Session on 10 th and 11 th November 2010 respectively for adoption.			
12	The Executive Director of IPC, Mr. S. Kannan proposed vote of thanks.	Noted		